

2022 MONTANA NOTARY CONFERENCE ★ AGENDA / SESSIONS / CLASS MATRIX

| REGISTRATION OPENS AT 11:00 a.m. - LOBBY | | | | | | | | | |
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| THURSDAY AFTERNOON / EVENING | SESSION | WESTERN STAR 125 | EMPIRE BUILDER 125 | ORIENTAL LTD AB 50 | ORIENTAL LTD C 40 | ORIENTAL D 40 | IRON HORSE 30 | DEPOT 30 | |
| | 1:00 | WELCOME – SECRETARY OF STATE CHRISTI JACOBSEN | | | | | | | |
| | S-1 1:30 – 2:30 | “Advanced Notarology” R (CLE) <i>(Butler)</i> | “Notarology 101” (Basics for Beginners) N <i>(Keller)</i> | “The Paralegal’s Guide to Notarization” N/R (CLE) <i>(Hallsten)</i> | “The Basics of RON” R <i>(Franks)</i> | “Bridging the Gap...” R <i>(Seitz)</i> | “Planning the Work & Working the Plan” (Soroka) | DocuSign Demo | |
| | S-2 2:45 – 3:45 | It’s All An Act” (MT Notarial Acts) N/R <i>(Butler)</i> | “Mastering Notary Certificates” N/R <i>(Hamm)</i> | “HB 370 – Changes to MT Notary Laws” N/R (CLE) <i>(Reiniger)</i> | “RON for Legal Professionals” N/R (CLE) <i>(Holder)</i> | “Get Onboard the RON Train” R <i>(Phillips)</i> | “What Does Success Look Like?” <i>(Soroka / Biewer)</i> | “Become an Unboring! Wedding Officiant” <i>(Groleau)</i> | |
| | S-3 4:00 – 5:00 | [ROOM SET-UP] | [ROOM SET-UP] | “Protecting Vulnerable Signers” N/R <i>(Huff)</i> | “The Human Side of Notarizing” N / R <i>(Rill)</i> | “Choosing a RON Platform” R <i>(Aronson)</i> | “Real World Notarizing - 406” N / R <i>(Biewer)</i> | “Your Ticket to a Successful SA Business” <i>(Miller)</i> | |
| 6:00 | DINNER – CELEBRATING MONTANA NOTARIES | | | | | | | | |

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| FRIDAY MORNING | S-4 8:00 – 9:00 | “Advanced Notarology” R (CLE) <i>(Butler)</i> | “Titles and Tribulations” N/R <i>(Keller)</i> | “On the Record” (Journaling) N/R <i>(Heppner)</i> | “Ethics of Online Notarizations” (CLE) R <i>(Anderson)</i> | “Get Onboard the RON Train” R <i>(Phillips)</i> | “Diversify... Find Your Niche” <i>(Lawrence)</i> | Cyberize It Demo | |
| | S-5 9:15 – 10:15 | “It’s All An Act” (MT Notarial Acts) N/R <i>(Butler)</i> | “Mastering Notary Certificates” N/R <i>(Hamm)</i> | “Protecting Vulnerable Signers” N/R <i>(Huff)</i> | “The Basics of RON” R <i>(Franks)</i> | “Bridging the Gap...” R <i>(Seitz)</i> | “Real World Notarizing - 406” N / R <i>(Biewer)</i> | “Become an Unboring! Wedding Officiant” <i>(Groleau)</i> | |
| | S-6 10:30 – 11:30 | [ROOM SET-UP] | [ROOM SET-UP] | “HB 370 – Changes to MT Notary Laws” N/R (CLE) <i>(Reiniger)</i> | Notarize Demo | “Choosing a RON Platform” R <i>(Aronson)</i> | “Planning the Work & Working the Plan” <i>(Soroka)</i> | “Your Ticket to a Successful SA Business” <i>(Miller)</i> | |
| | 11:45 - 12:30 | Lunch | | | | | | | |
| FRIDAY AFTERNOON | 12:30 – 1:30 | KEYNOTE PRESENTATION – Tamara Hall | | | | | | | |
| | S-7 1:45 – 2:45 | “The Human Side of Notarizing” N / R <i>(Rill)</i> | “Titles and Tribulations” N/R <i>(Keller)</i> | “On the Record” (Journaling) N/R <i>(Heppner)</i> | “Ethics of Online Notarizations” (CLE) R <i>(Anderson)</i> | “Lessons Learned – Moving On” <i>(Panel / Pratt)</i> | “What Does Success Look Like?” <i>(Soroka / Biewer)</i> | “Become an Unboring! Wedding Officiant” <i>(Groleau)</i> | |
| | S-8 3:00 – 4:00 | Digital Delivery Demo | Jurat Demo | “The Paralegal’s Guide to Notarization” N/R (CLE) <i>(Hallsten)</i> | “RON for Legal Professionals” N/R (CLE) <i>(Holder)</i> | NotaryCam Demo | “Diversify... Find Your Niche” <i>(Lawrence)</i> | | |

PLAN YOUR SESSIONS TO GET THE MOST OUT OF THE CONFERENCE

| Aspiring/New Notary – Traditional | Renewing Notary Aspiring RON | Renewing Notary – Traditional | Existing Notary Aspiring RON | Notary Entrepreneur – RON Qualified | Lawyer / Paralegal Traditional | Lawyer / Paralegal RON |
|--|--|--------------------------------|---|---|--|---------------------------------------|
| Need 4 Hours of “N” credits - Fundamentals | Need 4 Hours of “R” credits – at least 1 hour of RON | Need 4 Hours of “R” credits | Need RON Basic Laws, Rules Ethics | Credits Not Needed- Focus on Business Opportunities | Need New or Renewing Notary and/or CLE credits | Need CLE Credits Only |
| Notarology 101 | Advanced Notarology | Advanced Notarology | The Basics of RON | Bridging the Gap... | HB 370 – Changes to MT Notary Laws | HB 370 – Changes to MT Notary Laws |
| It’s All An Act | It’s All An Act | It’s All An Act | Bridging the Gap... | Choosing a RON Platform | The Paralegal’s Guide to Notarization | The Paralegal’s Guide to Notarization |
| Titles & Tribulations | Mastering Notary Certificates | Mastering Notary Certificates | Ethics of Online Notarizations | Lessons Learned – Moving On | Ethics of Online Notarizations | Ethics of Online Notarizations |
| On the Record | The Basics of RON | Titles & Tribulations | Get Onboard the RON Train | What Does Success Look Like? | Mastering Notary Certificates | RON for Legal Professionals |
| Mastering Notary Certificates | Choosing a RON Platform | Protecting Vulnerable Signers | Your Ticket to a Successful SA Business | Planning the Work & Working the Plan | Advanced Notarology or Notarology 101 | Bridging the Gap... |
| Protecting Vulnerable Signers | Ethics of Online Notarizations | On the Record | Diversify... Find Your Niche | Get Onboard the RON Train | It’s All An Act | Choosing a RON Platform |
| The Human Side of Notarizing | Bridging the Gap... | The Human Side of Notarizing | Real World Notarizing in the 406 | Become an Unboring! Wedding Officiant | The Human Side of Notarizing | The Basics of RON |
| Ethics of Online Notarizations | Real World Notarizing in the 406 | Ethics of Online Notarizations | What Does Success Look Like? | Planning the Work & Working the Plan | Real World Notarizing in the 406 | Get Onboard the RON Train |

Legend:

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|  Required Education for Aspiring or Renewing Notaries |  Recommended Fundamental or RON Course for Any Notary |
|  Course Is Eligible for Both Notary and CLE Credits |  Recommended for Notaries Starting or Growing Their Business |

NOTES:

- Aspiring notaries must take *Notarology 101* in the first session; it will only be presented this one time.
- Except as noted above, the above schedules are *suggestions* – you may choose to attend whatever sessions you wish.
- The selections above are not organized in any particular order; you won’t necessarily be able to take the courses in the order shown above.
- Seating is not reserved; have a backup plan for alternate session choices in case room capacity is reached for your first choice.
- Details about the course content is provided on the Conference website.
- New and Renewing notary applicants may take the Montana Notary Exam at anytime; the Depot Room may be available during the final session on Friday for anyone who wishes to complete the exam during the Conference. You will have to use your own laptop or mobile device.