#### Real World Montana

#### **CERTIFICATES**

Laura Biewer

Owner, Coach Me Laura,
At your Service Mobile Notary,
Co-founder Notary Business
Builder (NBB)
Best Selling Author
"Beyond Loan Signings"



### Resources

- MT Notary Handbook
- SoS Website: sosmt.gov/notary
- NNA Hotline
- MT SoS Office
- MT Biennial Notary Conference



# Mission

- Purpose of Notarization
- Importance of Responsibilities
- Performance of Duties



### **Notarial Certificates**

- Why Do I Need A Notarial Certificate?
  - Certificates Tell A Story Of Facts
  - Violation of MT Code 1-5-625, MCA
- Reading the Certificate For Clues
  - What Notarial Act?
  - Certificate Compliance/Sufficiency
  - Other Forms of Certificate



# The Acknowledgement

- What is an Acknowledgement?
- What is Representative Capacity?
- Essential Elements
  - Notarial Action
  - VenueDate
  - Signer Name
  - Signature & Stamp
- Certificate Compliance
- Certificate Completion



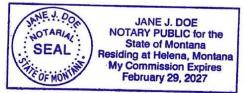
# MT Acknowledgement

State of Montana

County of Yellowstone

This record was acknowledged before me on <u>August 25, 2019</u> by <u>John Smith (only)</u>

Print name of signer(s)



### What is Representative Capacity?

- When you are notarizing a document being signed by someone other than the person or entity designated as the signer.
  - Ex: Attorney in Fact, President, Member,
     Spouse, Parent, Trustee
- Ask For Proof and Acknowledge Authority



# Representative Capacity Example

#### MONTANA NOTARIAL CERTIFICATE ACKNOWLEDGEMENT in a REPRESENTATIVE CAPACITY

State of Montana			
County of	<del></del>		
	tion of record)	, consisting of	_ pages was
acknowledged before me on	(Date)	by (Name of signer)	
as	of or for _		
(title or capacity)		(named person or entity)	
		(Notary's Signature	)

[Affix stamp above]

This certificate is to be attached to the record described above. Any evidence that it has been detached or removed may render the notarization invalid or unacceptable.

# Signature Witnessing

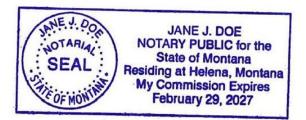
- What is Signature Witnessing?
- Representative Capacity
  - With Acknowledgment & Signature Witnessing
- Most Common Notarization in Montana
- The Difference...



# Signature Witnessing Certificate

State of Montana

This record was signed before me on <u>September 5, 2019</u> by <u>John Smith (only)</u>, as Attorney-in-fact for Mary Smith,



Affix seal/stamp as close to signature as possible.

(Noghry Signature)

# Verification on Oath/Affirmation (Jurat)

- What is a Jurat?
  - Certification of Truthfulness and Signature
- What Is An Oath/Affirmation?
  - Solemn spoken promise of truthfulness
  - They Are Equal

Coach Me Laura

# MT Compliant Jurat

State of Montana

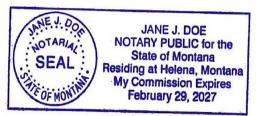
County of <u>Yellowstone</u>

This record was signed and sworn to before me on\_

*August 25, 2019* by

John Smith (only)

Print name of signer(s)



(Nogary Signature)

# Copy Certification

- What is a Copy Certification?
- Types of Copy Certification
  - Copy Cert of Tangible Record
  - Copy Cert of Electronic Record (RON/IPEN)
  - Copy Cert by Document Custodian



#### **Typical "Public" Documents**

#### **DO NOT COPY & CERTIFY**

Birth or Death Certificates

Marriage Licenses

**Divorce Decrees** 

**Court Orders** 

Adoption Records

**School Transcripts** 

FBI Fingerprint Cards

**Motor Vehicle Titles** 

Any Recorded Document

#### **Typical "Private" Documents**

**MAY COPY & CERTIFY** 

Driver's Licenses

Student ID Cards

**Employee ID Cards** 

Passports

Diplomas

Certificates or Awards

**Personal Documents** 

Bills or Invoices

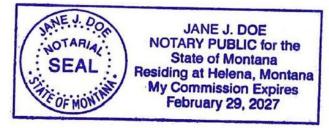
**Bank Statements** 

### Copy Certification of Tangible Record

State of Montana

County of \_\_Yellowstone\_\_\_\_

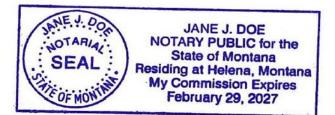
I certify this to be a true and correct copy of the <u>diploma from Montanan State University issued to John Smith</u> made by me on <u>August 25, 2019</u>.



(Nogary Signature

### Copy Certification of Electronic Record

I certify that the foregoing and annexed record entitled <u>Montana Notary Public Handbook</u>, dated <u>Fall, 2019</u>, and consisting of <u>2,628 KB</u> is a true and correct copy of the electronic record printed directly from the electronic file by me on <u>September 5, 2019</u>.



### Copy Certification by Document Custodian

I certify that this is a true and correct copy of <u>my diploma from Montana State University</u> in	my
possession and made by me on Nov. 5, 2015.	

Signed\_\_\_\_John Smith\_\_\_\_

When that is completed attach the jurat form:

State of Montana
County of \_\_\_\_\_\_

This record was signed and sworn to before me on <u>August 25, 2019</u> by <u>John Smith (only)</u>

Print name of signer(s)

SEAL

JANE J. DOE

NOTARIA

SEAL

SEAL

Residing at Helena, Montana

My Commission Expires

February 29, 2027

(Nogary Signature)

# Certification of...

- Fact or Event, Life, Photographs
   Procedure proof
- Essential Elements
- Certificate Completion
- Certificate Compliance
- See Back Cover of Handbook (Inside/Outside)

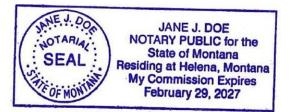


# **Certification Certificate**

State of Montana

County of <u>Yellowstone</u>

I certify I have confirmed that <u>Mary Elizabeth Jones</u>, is President of the Montana Tropical Flower Association for the 2019 – 2020 term from a review of the Minutes of that same organization dated <u>January 18, 2019</u>, made by me on <u>September 5, 2019</u>.



(Nogary Signatur

# Sample Documents

- Irrevocable Assignment
- MT POA/Special POA/Limited POA
- MT Last Will and Testament
- MT Special Warranty Deed
- Passport Application for Minor



# What is an Apostille

- Is a certificate that authenticates the signature of a public official
- The apostille is issued by the Secretary of State
- Apostilles are commonly used for a variety of documents being used abroad

Coach Me Laura

# Do's for Apostille

- Use MT Compliant Notarial Certificate
- Certificate Completeness is Essential
- You May Notarize Foreign Language Docs
- Attach Certificate with staple and Cross Reference Information from Document



# Don'ts for Apostille

- Just Stamp & Sign the Document
- Sign or Stamp Every Page
- Use an Embosser
- Use a Foreign Language Certificate



# Questions

Reach Laura at www.coachmelaura.com